

Intertek 2025 Year in Review film transcript

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For more than 130 years, Intertek has led the ATIC industry with a pioneering spirit, bringing quality, safety and sustainability to life.

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We have a mission critical role in society. And through the energy and passion of our incredible colleagues, we have built an iconic brand based on trust, serving more than 400,000 clients across every industry and region, positively impacting businesses and lives around the world.

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Thanks to the continued hard work, talent and dedication of our colleagues, Intertek delivered another year of strong performance in 2025 across customer service, revenue growth, margin accretion, earnings growth, cash generation and return on invested capital.

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We grew revenue by 4.3% at constant currency, driven by robust like for like growth and the ongoing contribution made by acquisitions.

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Margin improved 90 basis points at constant currency as a result of our disciplined approach to cost management, productivity gains and margin accretive investments.

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Cash performance also remained excellent, with 110% cash conversion delivering a £762m adjusted operating cash flow.

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Strong operating profit growth resulted in 10.1% earnings per share growth at constant currency for the year.

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We are entering 2026 with confidence, well positioned to seize the significant value growth opportunity ahead.

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We are seeing higher demand for our ATIC solutions, creating exciting organic and inorganic opportunities.

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We are very focused on converting revenue growth into stronger profit growth, targeting 18.5%+ operating margin in the medium term.

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Our strong cash generation will enable us to invest in growth while providing our shareholders with strong returns.

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Everyone at Intertek is focused on executing our AAA strategy and delivering quality growth for all our stakeholders, all the time.

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This is what our AAA differentiated growth strategy is all about.